SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup> Booth Bruce	2. Date of Eve Requiring Stat (Month/Day/Ye 06/18/2014	ement	3. Issuer Name <b>and</b> Ticker or Trading Symbol       ZAFGEN, INC.     [ZFGN]					
(Last) (First) (Middle) C/O ATLAS VENTURE FUND VII, L.P.			4. Relationship of Reporting Person(s) to Issue (Check all applicable)   X Director   10% Owner		(Month/Day/Year)			
25 FIRST STREET, SUITE 303	_		Officer (give title Other (specify below) below)			6. Individual or Joint/Group Filing (Check Applicable Line)		
(Street)						K Form filed b	y One Reporting Person	
CAMBRIDGE MA 02141						Form filed b Reporting P	y More than One erson	
(City) (State) (Zip)	-							
Table I - Non-Derivative Securities Beneficially Owned								
			2. Amount of Securities Beneficially Owned (Instr. 4)	Form: Direc	Form: Direct (D) (Ins or Indirect (I)		Nature of Indirect Beneficial Ownership str. 5)	
Table II - Derivative Securities Beneficially Owned       (e.g., puts, calls, warrants, options, convertible securities)								
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)		
Series A Preferred Stock	(1)	(1)	Common Stock	759,236	(1)	I	See Footnote <sup>(5)</sup>	
Series B Preferred Stock	(2)	(2)	Common Stock	2,810,709	(2)	I	See Footnote <sup>(5)</sup>	
Series C Preferred Stock	(3)	(3)	Common Stock	1,315,859	(3)	I	See Footnote <sup>(5)</sup>	
Series D Preferred Stock	(4)	(4)	Common Stock	746,926	(4)	Ι	See Footnote <sup>(5)</sup>	

## Explanation of Responses:

1. The Series A Preferred Stock is convertible into Common Stock on a 6.28-for-1 basis into the number of shares of Common Stock as shown in column 3 at any time at the holder's election, and automatically upon the closing of the Issuer's initial public offering, and has no expiration date.

2. The Series B Preferred Stock is convertible into Common Stock on a 6.28-for-1 basis into the number of shares of Common Stock as shown in column 3 at any time at the holder's election, and automatically upon the closing of the Issuer's initial public offering, and has no expiration date.

3. The Series C Preferred Stock is convertible into Common Stock on a 6.28-for-1 basis into the number of shares of Common Stock as shown in column 3 at any time at the holder's election, and automatically upon the closing of the Issuer's initial public offering, and has no expiration date

4. The Series D Preferred Stock is convertible into Common Stock on a 6.28-for-1 basis into the number of shares of Common Stock as shown in column 3 at any time at the holder's election, and automatically upon the closing of the Issuer's initial public offering, and has no expiration date.

5. The securities are directly held by Atlas Venture Fund VII, L.P.("AV VII LP"). The general partner of AV VII LP is Atlas Venture Associates VII, L.P. ("AVA VII LP"). The general partner of AVA VII LP is Atlas Venture Associates VII, Inc. The Reporting Person disclaims beneficial ownership of all shares except to the extent of his pecuniary interest, if any, therein.

**Remarks:** 

## /s/ Bruce Booth

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Date

06/18/2014